

3 February 2021

**Notifying party:**

**Tonsa S.A. – SICAF - RAIF**  
2 Place de Strasbourg  
2562 Luxembourg, Luxembourg  
(the “**Notifying Party**”)

**Komisja Nadzoru Finansowego**  
(*Polish Financial Supervision Authority*)  
ul. Piękna 20  
00-549 Warsaw, Poland

**Poznańska Korporacja Budowlana Pekabex S.A.**  
ul. Szarych Szeregów 27  
60-462 Poznań, Poland  
(the “**Company**”)

**NOTIFICATION**

On 23 December 2020 the Notifying Entity announced a tender offer to subscribe for the sale of shares in the Company, with the subscription period for the shares ending on 28 January 2021 (the “**Tender Offer**”). With respect to the Tender Offer, the Notifying Entity, acting pursuant to Article 77 Section 7 of the Polish Act on Public Offering and Conditions Governing the Introduction of Financial Instruments to the Organized Trading System and Public Companies of 29 July 2005 (the “**Public Offering Act**”), announces that no subscriptions have been placed for the shares in the Company in the Tender Offer. In consequence, none of the shares in the Company have been acquired as a result of the Tender Offer.

As at the date of the Tender Offer, the Notifying Party: (i) did not directly hold any shares in the Company and (ii) indirectly held (through STE spółka z ograniczoną odpowiedzialnością with its registered office in Gdańsk (“**STE**”)) 9,784,585 (nine million seven hundred eighty-four thousand five hundred eighty-five) shares in the Company constituting 39.41% of the shares in the share capital of the Company, corresponding to 9,784,585 (nine million seven hundred eighty-four thousand five hundred eighty-five) votes at the general meeting of shareholders of the Company, constituting 39.41% of the votes at the general meeting of shareholders of the Company.

Upon the completion of the Tender Offer and as at the date of this notification, the Notifying Party (i) does not directly hold any shares in the Company and (ii) indirectly holds (through STE) 9,784,585 (nine million seven hundred eighty-four thousand five hundred eighty-five) shares in the Company constituting 39.41% of the shares in the share capital of the Company, corresponding to 9,784,585 (nine million seven hundred eighty-four thousand five hundred eighty-five) votes at the general meeting of shareholders of the Company, constituting 39.41% of the votes at the general meeting of shareholders of the Company.

There are no subsidiaries of the Notifying Party other than STE that hold any shares in the Company.

The Notifying Party is not a party to any agreement on the transfer of rights to exercise voting rights vested in the Company’s shares within the meaning of Article 87 Section 1 Item 3 letter c of the Public Offering Act.

The Notifying Party does not hold any financial instruments already issued by the Company which after their maturity date entitle or oblige their holder unconditionally to acquire share, to



which rights to vote are attached, referred to in Article 69b Section 1 Item 1 of the Public Offering Act.

In addition, the Notifying Party does not hold any financial instruments related, directly or indirectly, to the Company's shares that give rise to any economic consequences similar to the consequences of the financial instruments specified in the preceding sentence, referred to in Article 69b Section 1 Item 2 of the Public Offering Act.

Due to the fact that the Notifying Party does not hold any financial instruments referred to in Article 69b Section 1 Items 1 and 2 of the Public Offering Act, the total number of votes in the Company, as well as the total percentage share in the total number of votes in the Company, referred to in Article 69 Section 4 Item 9 of the Public Offering Act, correspond to the number of votes attached to shares of the Company and the percentage share in the total number of votes in the Company specified above.

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**On behalf of the Notifying Party:**

***Signature:***

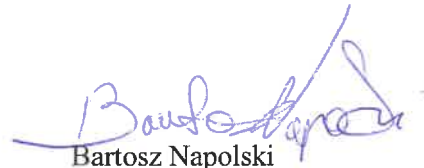
***Name and surname:***

***Position:***



Ryszard Klimczyk

Proxy



Bartosz Napolski

Proxy

